

PlnDue, DsclsDue

**U.S. Bankruptcy Court
District of Delaware (Delaware)
Bankruptcy Petition #: 07-10146-PJW**

Assigned to: Peter J. Walsh
Chapter 11
Voluntary
Asset

Date Filed: 02/05/2007

Debtor

Mortgage Lenders Network USA, Inc.

Middlesex Corporate Center
213 Court Street
11th Floor
Middletown, CT 06457
Tax id: 06-1467394

aka

YOU WOULD APPROVE (Service Mark)

aka

IN EVERYONE'S BEST INTEREST (Service Mark)

dba

FAMILY CREDIT CONNECTION

dba

AMERIFUND

dba

LENDERS NETWORK

represented by **Curtis A. Hehn**

Pachulski Stang Ziehl Young
Jones & Wein
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16th Floor
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Laura Davis Jones

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U.S. Trustee
United States Trustee
 844 King Street, Room 2207
 Lockbox #35
 Wilmington, DE 19899-0035
 302-573-6491

Filing Date	#	Docket Text
02/05/2007	1	Chapter 11 Voluntary Petition of <i>Mortgage Lenders Network USA, Inc.</i> Fee Amount \$1039. Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Board Resolutions# 2 20 Largest Creditors and Certification# 3 Equity Security Holders and Certification# 4 Creditor Matrix and Certification# 5 Statement of Corporate Ownership) (Jones, Laura Davis) (Entered: 02/05/2007)
02/05/2007	2	Application to Employ/Retain Pachulski Stang Ziehl Young Jones & Weintraub LLP as Counsel for the Debtor and Debtor in Possession Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Statement Under Rule 2016# 2 Affidavit of Laura Davis Jones in Support of Application# 3 Proposed Form of Order)(Jones, Laura Davis) (Entered: 02/05/2007)
02/05/2007	3	Application to Employ/Retain The Trumbull Group, LLC dba Wells Fargo Trumbull as Notice, Claims, and Balloting Agent Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Proposed Form of Order)(Jones, Laura Davis) (Entered: 02/05/2007)
02/05/2007	4	Application to Employ/Retain Scouler Andrews LLC as Restructuring Services Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Exhibit C# 4 Proposed Form of Order)(O'Neill, James) (Entered: 02/05/2007)
02/05/2007		Judge Peter J. Walsh added to case (JSJ,) (Entered: 02/05/2007)
02/05/2007	5	Notice of Appearance Filed by GMAC-RFC. (Manning, Margaret) (Entered: 02/05/2007)
02/05/2007	6	Notice of Appearance <i>and Request for Notices and Papers</i> Filed by Goldman Sachs Mortgage Company. (Attachments: # 1 Certificate of Service) (Abbott, Derek) (Entered: 02/05/2007)

02/05/2007	7	Certificate of Service (related document(s) 5) Filed by GMAC-RFC. (Manning, Margaret) (Entered: 02/05/2007)
02/05/2007	8	Motion to Authorize <i>Debtor's Motion for an Order Establishing Procedures for Interim Compensation Pursuant to Section 331 of the Bankruptcy Code</i> Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Proposed Form of Order) (O'Neill, James) (Entered: 02/05/2007)
02/05/2007	9	Motion to Authorize <i>Motion of the Debtor for an Order Providing that Creditors' Committees are not Authorized or Required to Provide Access to Confidential Information of the Debtor or to Privileged Information</i> Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Proposed Form of Order) (O'Neill, James) (Entered: 02/05/2007)
02/05/2007	10	Motion to Authorize <i>the Debtor to Retain, Employ and Compensate Certain Professionals Utilized by the Debtor in the Ordinary Course of Business Pursuant to Sections 105(a), 327, 328 and 330 of the Bankruptcy Code</i> Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Proposed Form of Order) (Jones, Laura Davis) (Entered: 02/05/2007)
02/05/2007	11	Motion to Authorize <i>Motion for Order Under Sections 365(a) and 554(a) of the Bankruptcy Code Authorizing the Debtor to (1) Reject Certain Unexpired Leases of Nonresidential Real Property, and (2) Abandon any Personal Property Located at Such Premises</i> Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Exhibit A# 2 Proposed Form of Order) (O'Neill, James) (Entered: 02/05/2007)
02/05/2007	12	Motion to Pay Sales and Use Taxes <i>of the Debtor for an Order (I) Authorizing the Debtor to Pay Prepetition Sales and Use, Franchise and Similar Taxes and Regulatory Fees in the Ordinary Course of Business and (II) Authorizing Banks and Financial Institutions to Honor and Process Checks and Transfers Related Thereto</i> Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Proposed Form of Order)(Jones, Laura Davis) (Entered: 02/05/2007)
02/05/2007	13	Motion to Authorize <i>the Debtor to (A) Sell Loans That Have Closed and Been Funded, (B) Honor Loan Commitments Upon Which the Debtor Closed Prepetition But Was Unable to Fund, and (C) Honor Existing Obligations and Incur New Obligations in the Ordinary Course of Its Business In Connection with the Servicing of Loans</i> Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Exhibit A# 2 Proposed Form of Order) (Jones, Laura Davis) (Entered: 02/05/2007)

02/06/2007	14	Motion Prohibiting Utilities from Discontinuing Service , <i>Deeming Utilities Adequately Assured of Future Performance, and Establishing Procedures for Determining Adequate Assurance of Payment Under Section 366 of the Bankruptcy Code</i> Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Interim Order# 3 Final Order)(O'Neill, James) (Entered: 02/06/2007)
02/06/2007	15	Motion to Pay Employee Wages of the Debtor Pursuant to Bankruptcy Code Sections 105(a), 363 and 507(a) for an Order Authorizing the Debtor to: (I) Pay Prepetition Wages, Salaries, Employee Benefits and Other Compensation; (II) Remit Withholding Obligations; (III) Maintain Employee Benefits Programs and Pay Related Administrative Obligations; and (IV) Authorize Applicable Banks and Other Financial Institutions to Receive, Process, Honor and Pay Certain Checks Presented for Payment and to Honor Certain Fund Transfer Requests Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Proposed Form of Order)(Jones, Laura Davis) (Entered: 02/06/2007)
02/06/2007	16	Motion to Maintain Bank Accounts <i>Motion of Debtor for Order Under 11 U.S.C. Section 105, 345, 363, 1107 and 1108 Authorizing (I) Maintenance of Existing Bank Accounts, (II) Continued Use of Existing Business Forms, (III) Continued Use of Existing Cash Management System, and (IV) Limited Waiver of Section 345(b) Deposit and Investment Requirements</i> Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Exhibit B# 3 Proposed Form of Order)(O'Neill, James) (Entered: 02/06/2007)
02/06/2007	17	Motion to Reject Lease or Executory Contract Pursuant to 11 U.S.C. Section 365 of Debtor Filed by Mortgage Lenders Network USA, Inc.. (Attachments: # 1 Exhibit A# 2 Proposed Form of Order) (Jones, Laura Davis) (Entered: 02/06/2007)
02/06/2007	18	Motion to Approve Use of Cash Collateral <i>Motion of Debtor for Interim Order (1) Authorizing Mortgage Lenders Network USA, Inc., as Debtor-in-Possession to Use Cash Collateral and Continue Certain Financial Arrangements (2) to Incur Post-Petition Secured Indebtedness, (3) Granting Security Interest and Super-Priority Claims Pursuant to 11 U.S.C. Sections 364(c) & (d), (4) Granting Adequate Protection, (5) Modifying Automatic Stay and (6) Setting Final Hearing</i> Filed By Mortgage Lenders Network USA, Inc. (Attachments: # 1 Exhibit A# 2 Exhibit B)(Jones, Laura Davis) (Entered: 02/06/2007)
02/06/2007	19	Affidavit in Support <i>Declaration of Daniel Scouler, as Chief Restructuring Officer of the Debtor, in Support of First Day Motions</i> Filed By Mortgage Lenders Network USA, Inc. (Hehn, Curtis)

		(Entered: 02/06/2007)
02/06/2007	20	Notice of Appearance <i>and Request for Service of Notice and Documents</i> Filed by Duffy White Construction LLC. (Attachments: # 1 Certificate of Service) (Meltzer, Evelyn) (Entered: 02/06/2007)
02/06/2007	21	Motion to Appear pro hac vice <i>For Brad R. Godshall of Pachulski Stang Ziehl Young Jones & Weintraub LLP</i> . Receipt Number 146324, Filed by Mortgage Lenders Network USA, Inc.. (O'Neill, James) (Entered: 02/06/2007)
02/06/2007	22	Motion to Appear pro hac vice <i>For David M. Bertenthal of Pachulski Stang Ziehl Young Jones & Weintraub LLP</i> . Receipt Number 146323, Filed by Mortgage Lenders Network USA, Inc.. (O'Neill, James) (Entered: 02/06/2007)
02/06/2007	23	Notice of Hearing <i>on First Day Motions</i> Filed by Mortgage Lenders Network USA, Inc.. Hearing scheduled for 2/7/2007 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Attachments: # 1 Certificate of Service with service list) (O'Neill, James) (Entered: 02/06/2007)
02/06/2007	24	Notice of Agenda of Matters Scheduled for Hearing <i>on First Day Motions</i> Filed by Mortgage Lenders Network USA, Inc.. Hearing scheduled for 2/7/2007 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Attachments: # 1 Certificate of Service with service list) (O'Neill, James) (Entered: 02/06/2007)
02/06/2007	25	Notice of Hearing <i>on Motion of Debtor for Interim Order (1) Authorizing Mortgage Lenders Network USA, Inc., as Debtor In Possession to Use Cash Collateral and Continue Certain Financial Arrangements, (2) to Incur Post-Petition Secured Indebtedness, (3) Granting Security Interest and Super-Priority Claims Pursuant to 11 U.S.C. Sections 364(c) & (d), (4) Granting Adequate Protection, (5) Modifying Automatic Stay and (6) Setting Final Hearing</i> (related document(s) 18) Filed by Mortgage Lenders Network USA, Inc.. Hearing scheduled for 2/7/2007 at 03:00 PM at US Bankruptcy Court, 824 Market St., 6th Fl., Courtroom #2, Wilmington, Delaware. (Attachments: # 1 Exhibit 1# 2 Certificate of Service with service list) (Hehn, Curtis) (Entered: 02/06/2007)
02/06/2007	26	Certificate of Service <i>re: First Day Hearing Binder</i> Filed by Mortgage Lenders Network USA, Inc.. (O'Neill, James) (Entered: 02/06/2007)
02/06/2007	27	Supplemental Affidavit/Declaration of Service (related document(s) 23 , 24 , 25) Filed by Mortgage Lenders Network USA, Inc.. (O'Neill,

		James) (Entered: 02/06/2007)
02/06/2007	28	Receipt of filing fee for Voluntary Petition (Chapter 11)(07-10146) [misc,volp11a] (1039.00). Receipt Number 2837881, amount \$1039.00. (U.S. Treasury) (Entered: 02/06/2007)

PACER Service Center			
Transaction Receipt			
02/06/2007 16:54:21			
PACER Login:	gw0015	Client Code:	
Description:	Docket Report	Search Criteria:	07-10146-PJW Fil or Ent: filed From: 12/8/2006 To: 2/6/2007 Doc From: 0 Doc To: 99999999 Term: included Format: HTML
Billable Pages:	4	Cost:	0.32